

金信期货研究院

12

1-11

刘文波

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Z0015179

联系人：杨谱

F3078457

11			15.5%	10	28.2%	12.7
11						
12						
				12		
12					12	
12	-0.93%	11				
11	41	29			10	36 26
		10	25			
11					12	

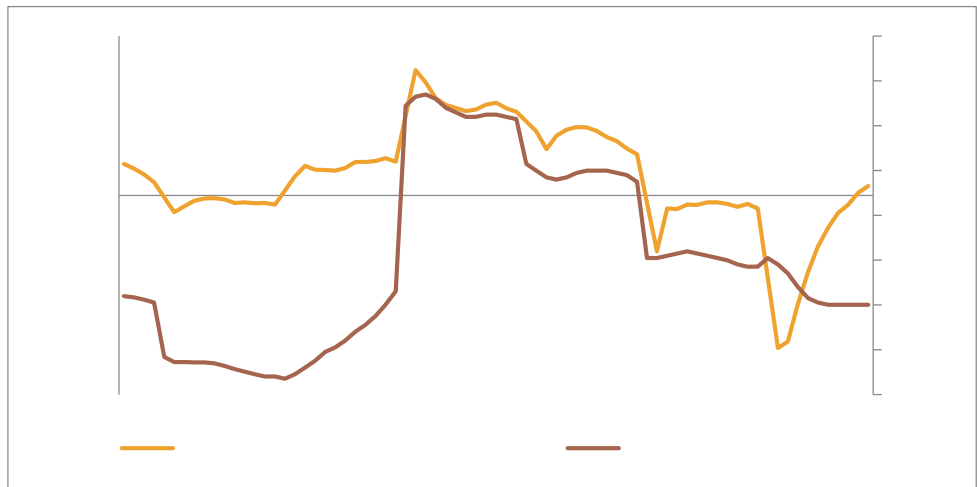


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2020	12	27				1-11		
	2.4%	1-10	0.7%	1.7		11		
15.5%	10	28.2%	12.7					
1	11				15.5%	10	28.2%	12.7
				11			13.44%	
11								
	11			7.0%		6.9%		11 PPI
-1.5%			0.6	11			98.3%	0.1
				11				11
38.91%		10		64.62		12		12
-0.93%		11						
12								
				12				
12	27		CRB		12		12.09%	11
	22				11		15.05	12 PPI
					12	30		
5.14%	11		2.21	12				-3.02%
	6.53							11
2				12				
						9-12		
				12	17			73.6

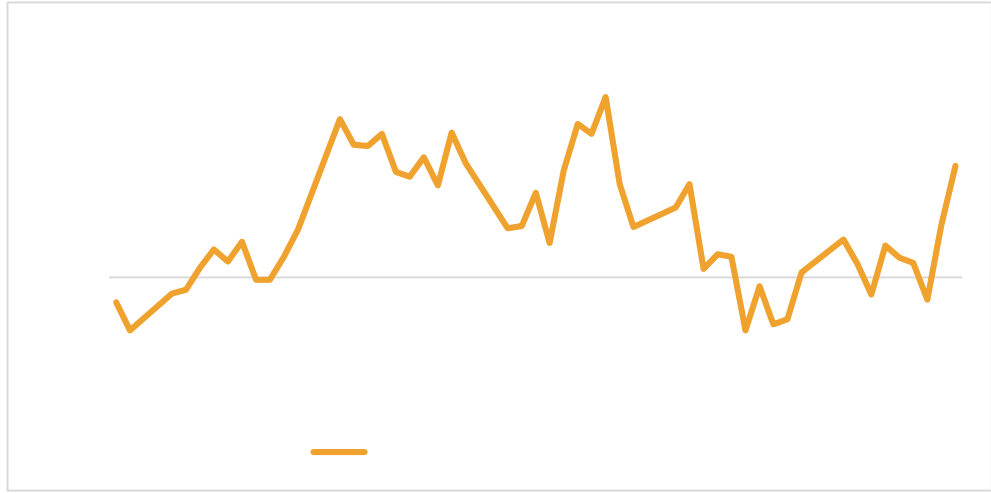
	PMI	11	1.7						
3								1-11	
				84.08		0.01		1-10	
	0.04	1-11		8.92		0.12		1-10	
	0.14	1-11				0.1%		-0.6%	
		0.1%	-0.6%	1-10		6.10%		5.98%	
	0.12			0.19	11				
56.60%				0.03					
4									
				11				-4.9%	
	2.6		7	11				2.3%	
	1.9		9					1.8%	
0.7		9							
5	11	41		29		10	36	26	
			10	25		10	10		

6	11					12			
				11		16.5%		0.6	
11		18.5		0.3	9				
			1.3	10	1.5				
				6.94%	1.73		11		
	54.4			0.3	11				7.3%
	0.4			12					
1									



Wind

2 %



Wind

1.

2.

3.