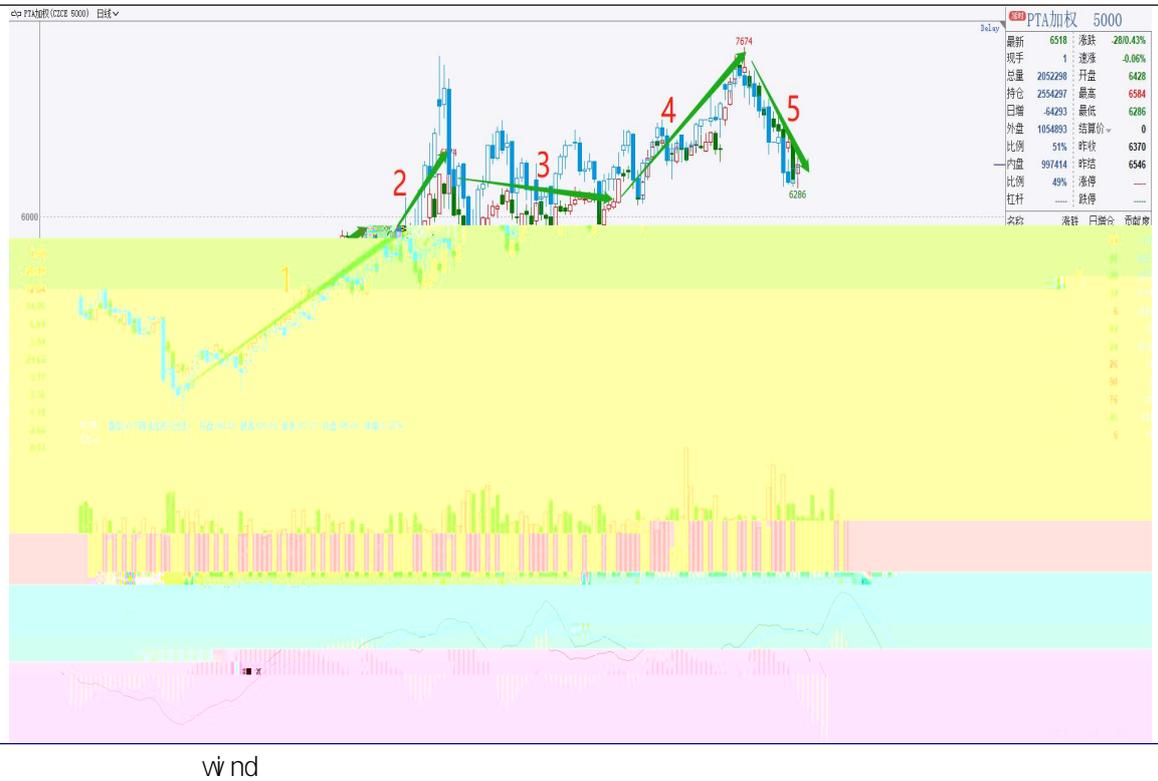




2022 PTA 1 4  
 4934 / 6 10 7674 / 55.5% WI  
 72.47 / 115.09 58.8% PTA

1 1 2 23 PTA  
 2 24 3 7 " "  
 PTA PTA  
 PTA PTA  
 3 8 5 11 PTA  
 5 12 6 10 PTA  
 PX PX PX PX  
 PTA  
 6 11 6  
 PTA

1 PTA WI



1. ---

6

2 24

&

5 CPI

6

OPEC

PM

" "

## 2 WT



wnd

2

---

3

400 /

-100

/

6

100,200 /

3

-CFR

-

4



Wind



Wind

### 3. PX---

PX

89.11 /

3 7 PX

6 8 677.21 /

60 /

PX

PX

100 /

500 /

PX

PX

PX

90%

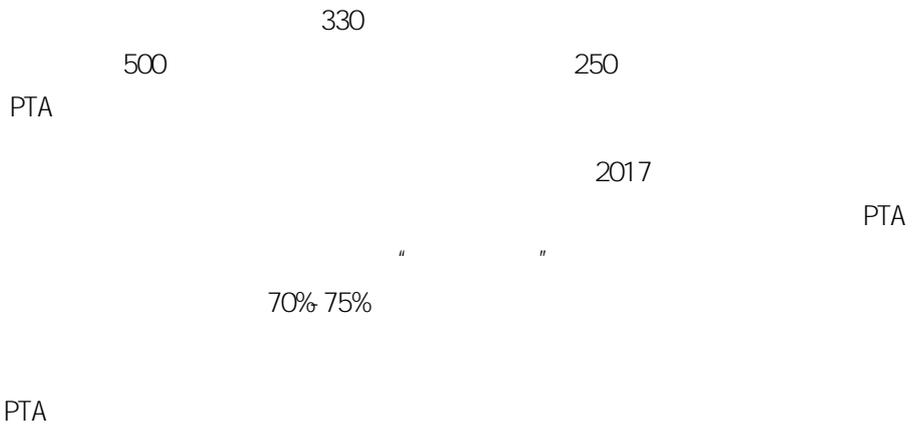
PX

PX

, PX

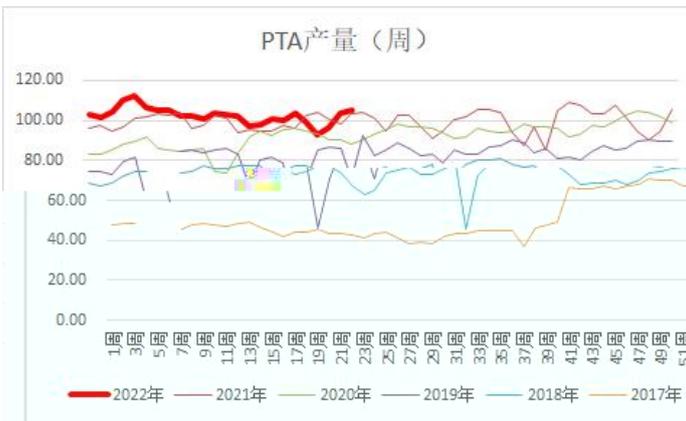


1.



11 PTA

12

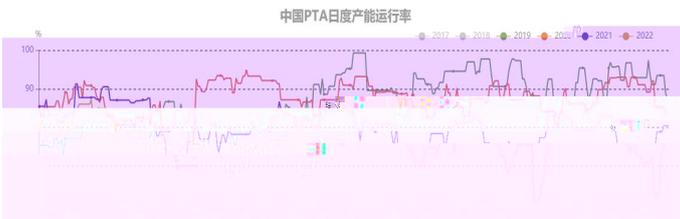


企业	投产时间	产能	所在地区
逸盛新材料	2022/2/1	330	宁波
恒力(惠州)	2022/9/1	250	惠州
恒力(惠州)	2022/9/1	250	惠州
东营威联	2022/11/30	250	山东

W nd

13 PTA

14 -



W nd

2

---

" " "

4

6

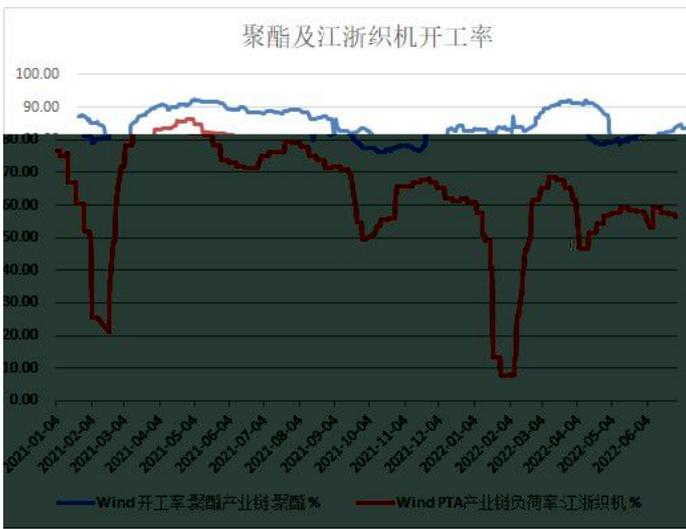
" + "

6

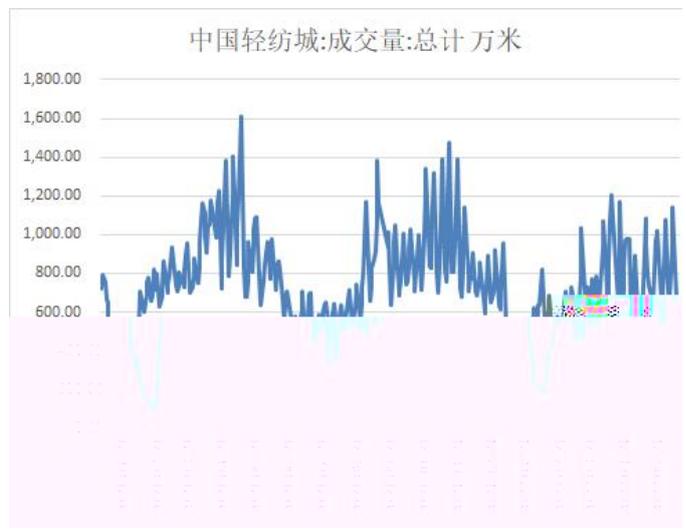
15

-

16



Wind



Wind

17 PTA



Wind

3.

---

PTA

PTA

3

PTA

6

DPY

DTY

POY

33.5

38.8

33.7

18



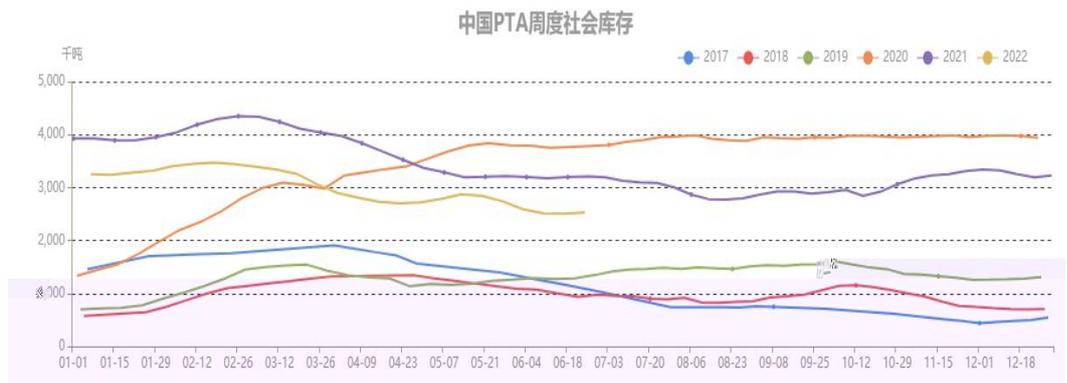
Wnd

19



Wnd

20 PTA



4.

——

PTA  
49.2%

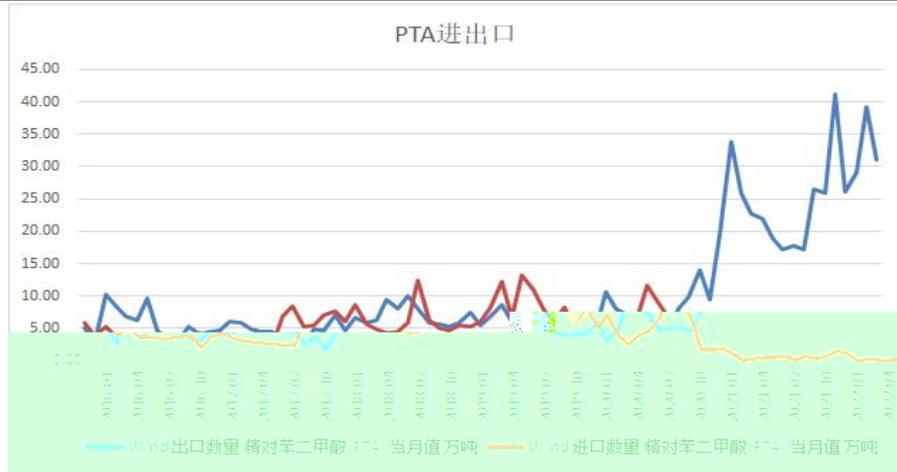
2021 PTA

1-5

33.3

PTA

21 PTA



wind

5. PTA

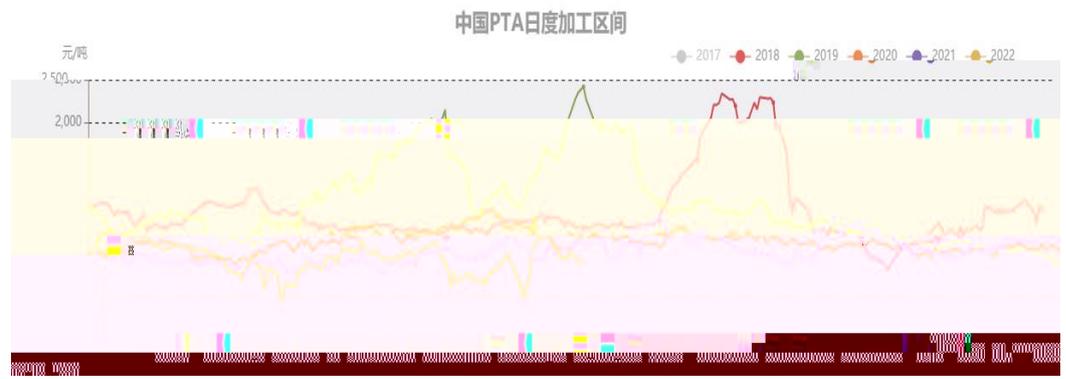
PTA

PX

300, 500

300 400

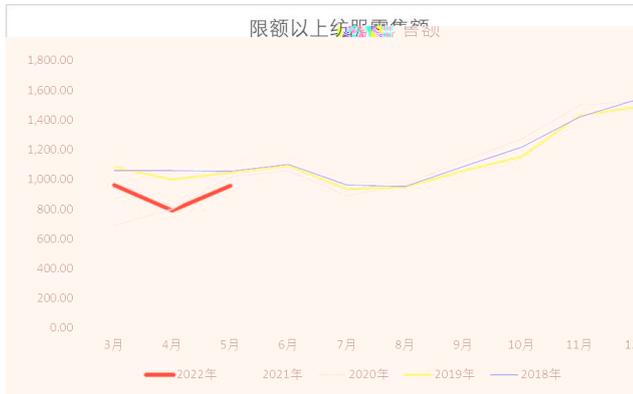
22 PTA



1.

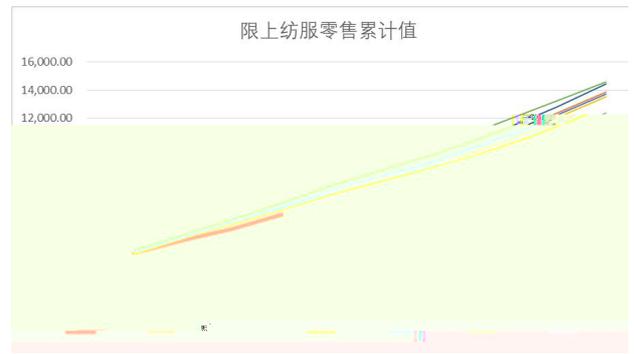
5 958.5 16.2% 1-5 5093.4  
8.5%  
5 4 6

23



Wnd

24

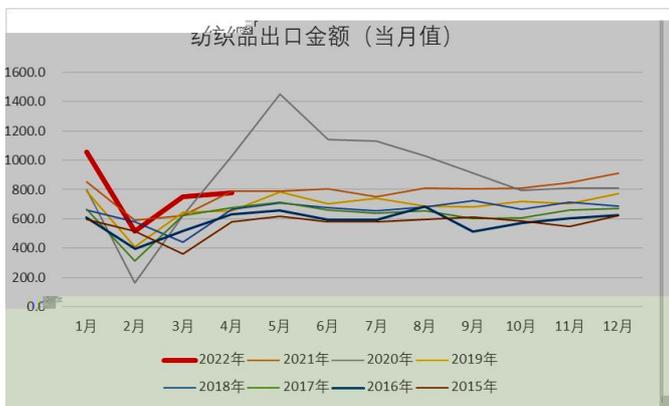


Wnd

2.

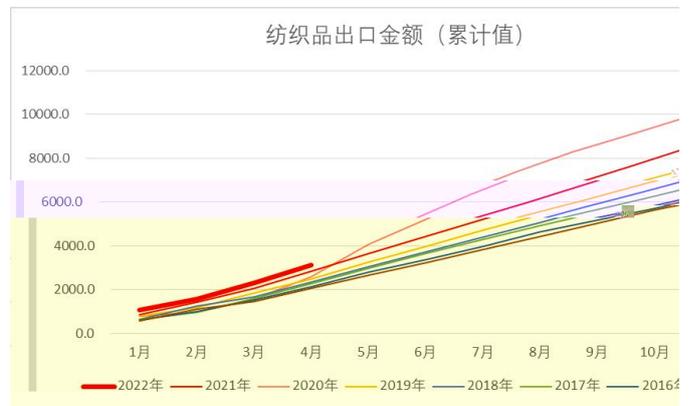
5 898.4 14% 1-5 4007.1  
10% 5 973 23.1% 1-5  
3967.5 8.1%

25



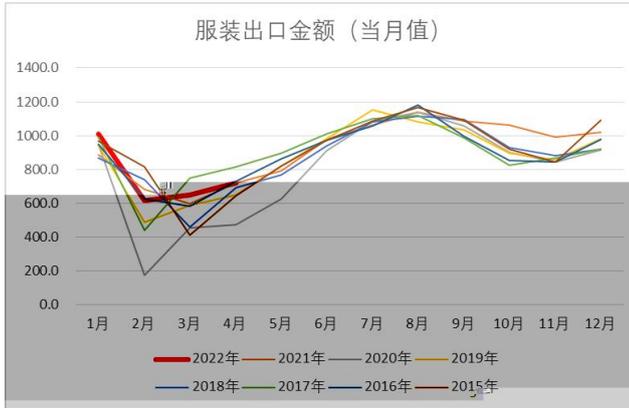
Wnd

26



Wnd

27



W nd

28



W nd

3.

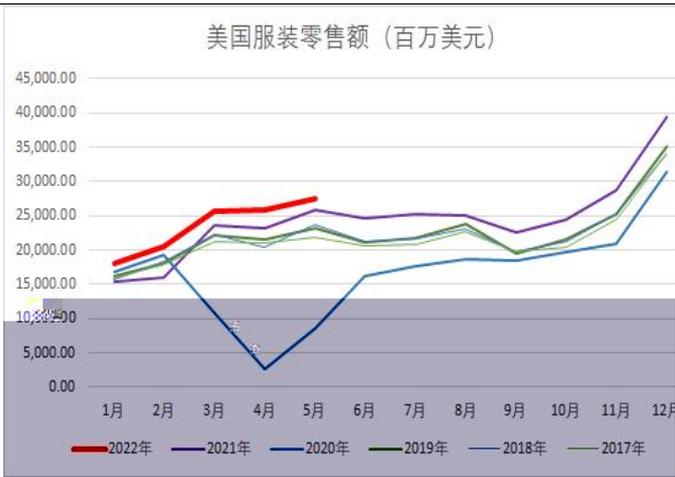
5  
6  
356.65  
556.87

274.35

11.4%  
50  
5

4  
4

29



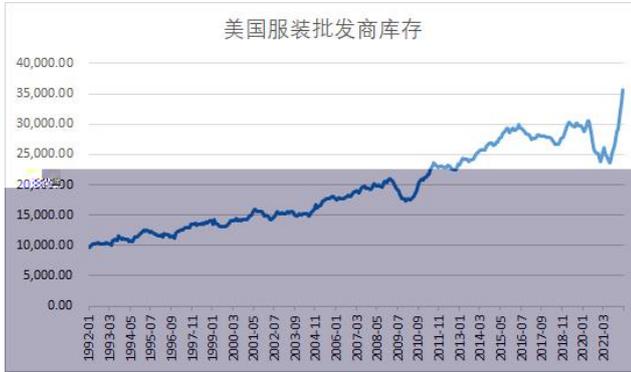
W nd

30



W nd

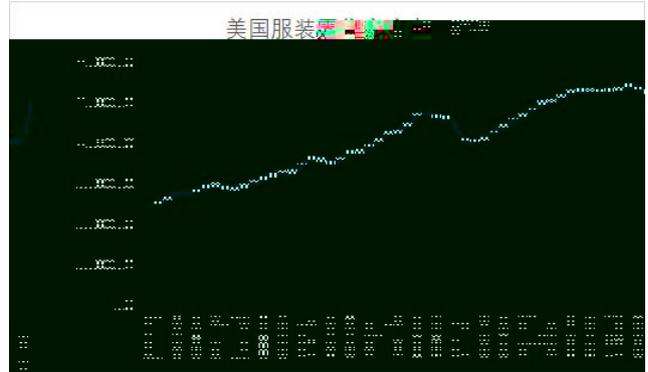
31



W nd

4  
82.8%

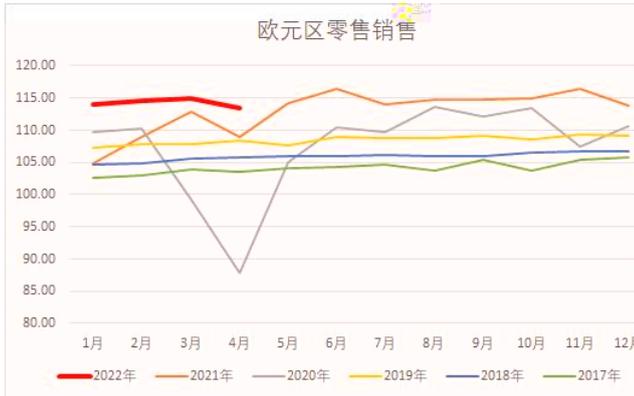
32



W nd

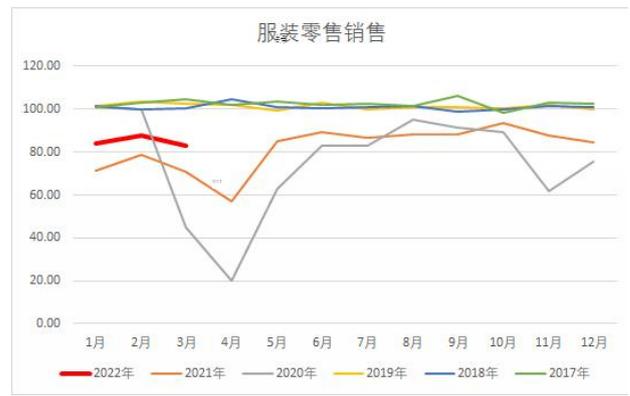
113.4 5 3  
2020 2021

33



W nd

34

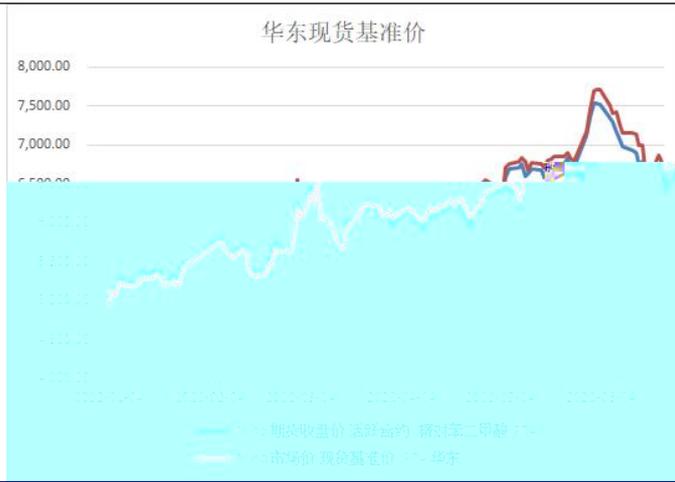


W nd

4

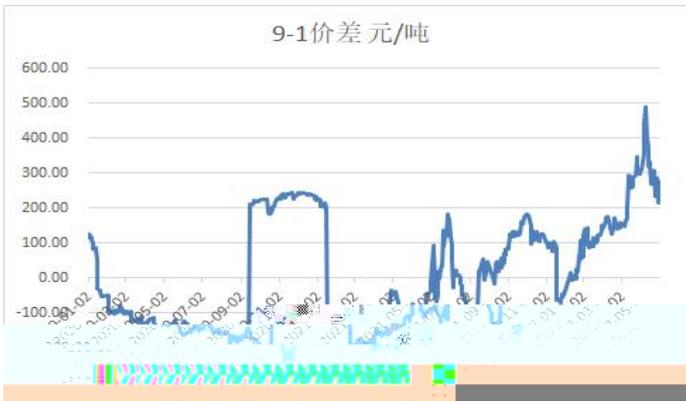
4 6 + +  
 6 6  
 PTA  
 200, 300  
 +  
 PX PX PX  
 PX 1

35



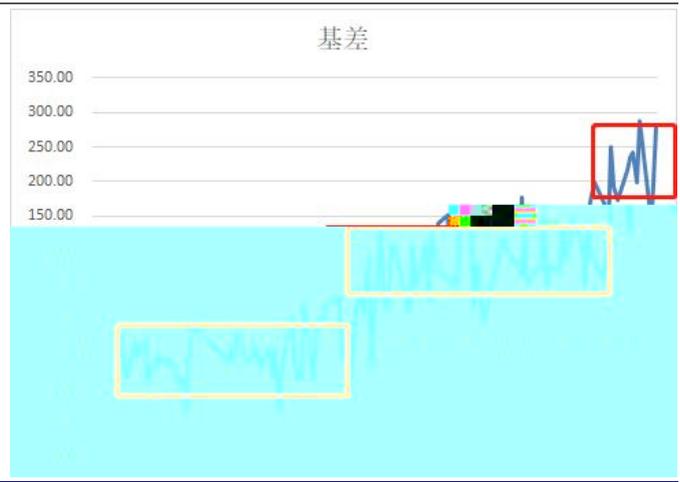
W nd

37 9-1



W nd

36



W nd

38 1-5



W nd

PX  
PXN  
PTA  
PTA  
PTA

“ ”

“ ”

16

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