

Experts of financial derivatives pricing

[2017] 1

F3073548

Z0015398

huangtingli@ixinqh.com

	"		+	"
	9	1 GDP	3.9%	0.4%
2 9	6.3%		1.3% 3 9	
	5.9%	10.1%	()	11.2%
	-8% 4 9		2.5% 5 9	
	5.5%	16-24		17.9% 4.7%
		25-59		
		GDP		3.3
3.9%				
			9	
				9
	"	+	"	
			+	"
	"	+		+
"				



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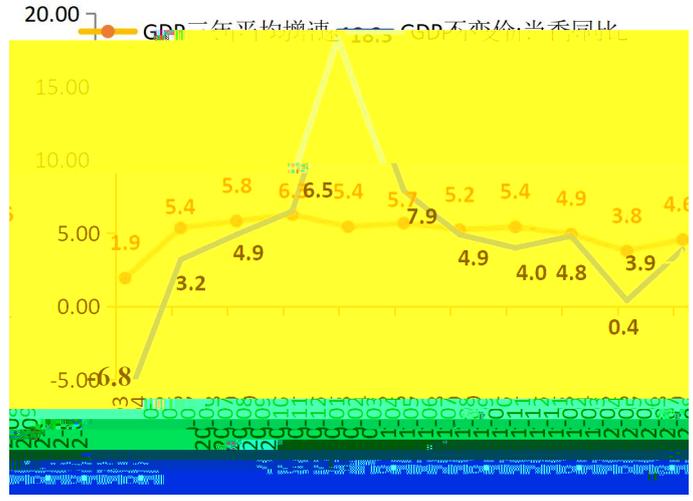
1	GDP		3.9%		0.4%							
2	9		6.3% 8		4.2%				1.3% 8		1.8%	
3	9				5.9% 8		5.8%					10.1%
	8	10.0%	()				11.2% 8		10.4%			
			-8% 8		-7.4%							
4	9				2.5% 8		5.4%					
5	9				5.5% 8		5.3%		16-24		25-59	
			17.9%	4.7% 8			18.7%	4.3%				

1

指标	同比	22-09	22-08	22-07	22-06	22-05	22-04	22-03	22-02	22-01	21-12	21-11
工业增加值	当月同比% (2021为 两年平均)	6.3	4.2	3.8	3.9	0.7	-2.9	5.0	7.5	#N/A	5.8	5.4
固定资产投资		6.7	6.5	3.5	5.8	4.5	1.8	6.7	12.2	#N/A	3.9	3.6
基建(不含电力)		10.5	14.2	9.1	8.2	7.2	3.0	8.8	8.1	#N/A	-0.3	-0.1
房地产		-12.1	-13.8	-12.3	-9.4	-7.8	-10.1	-2.4	3.7	#N/A	-3.0	3.0
制造业		10.7	10.6	7.5	9.9	7.1	6.4	11.9	20.9	#N/A	11.0	11.2
社消零售		2.5	5.4	2.7	3.1	-6.7	-11.1	-3.5	6.7	#N/A	3.1	4.4
出口金额		5.7	7.1	17.9	17.4	16.3	3.5	14.4	6.0	23.9	19.4	21.1
进口金额		0.3	0.3	2.2	0.8	3.9	0.1	18.3	15.3	24.7	13.5	17.2
GDP		当月同比%	2.9	2.5	2.7	2.5	2.1	2.1	1.5	2.0	2.0	2.0

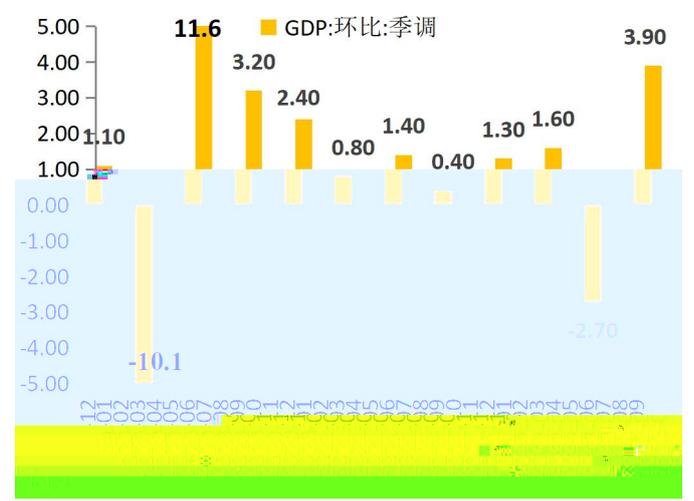
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2 GDP %



Wnd

3 GDP %



Wnd

GDP

3.3

3.9%

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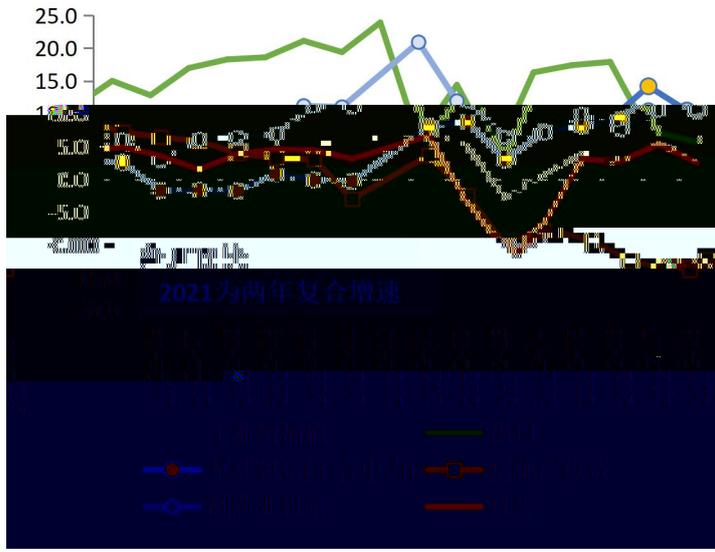
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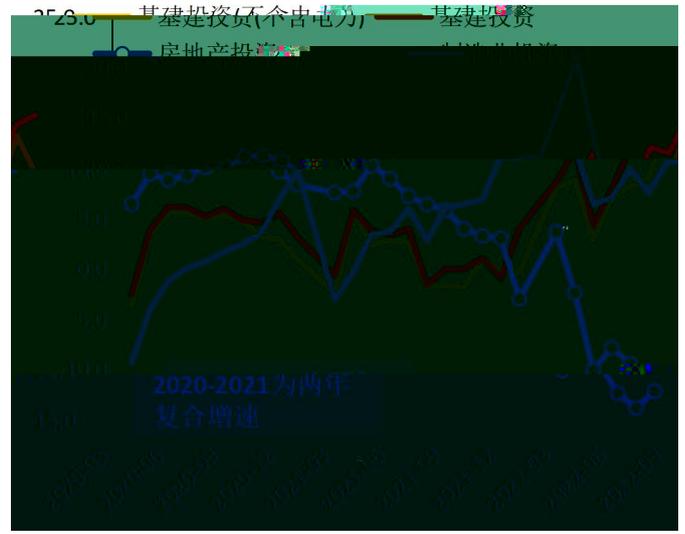
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Wnd

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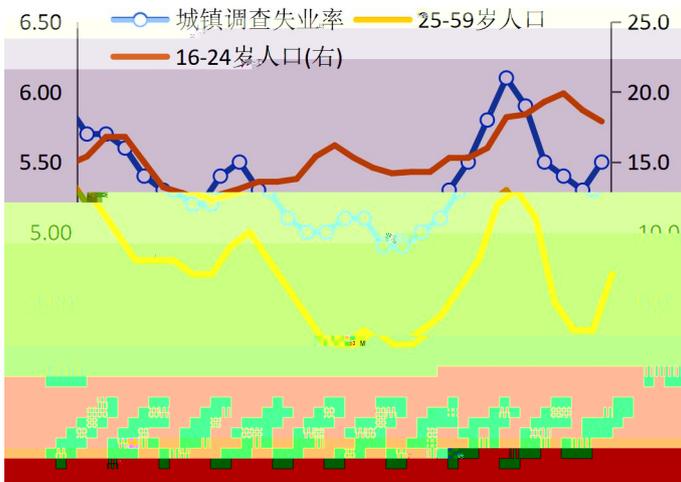
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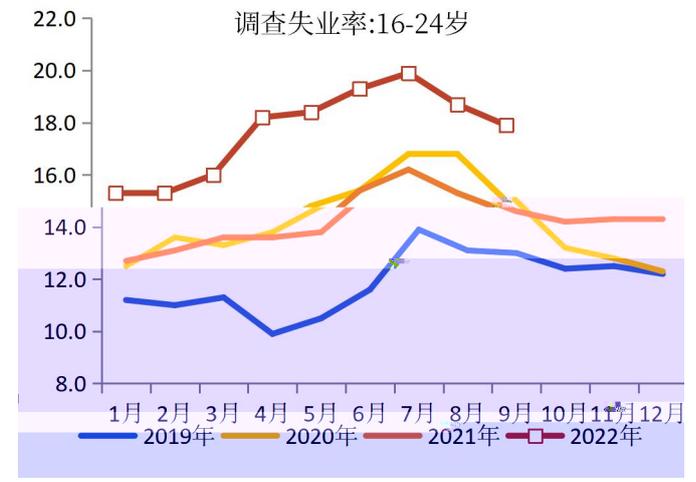
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Wnd

7 16-24

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Wnd

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-12.1% 8 -13.8%

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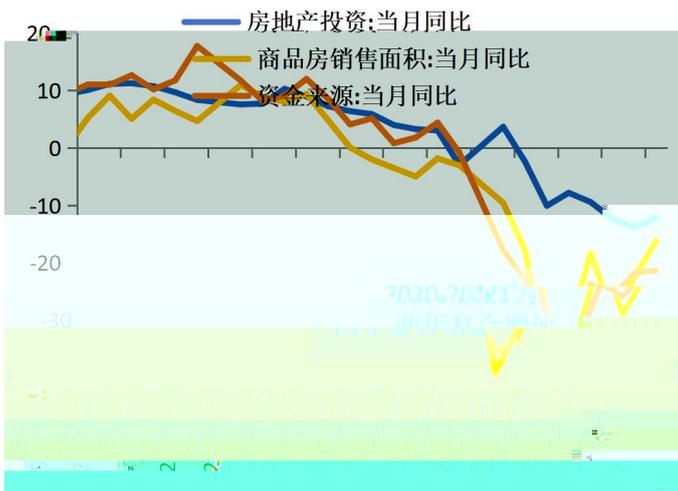
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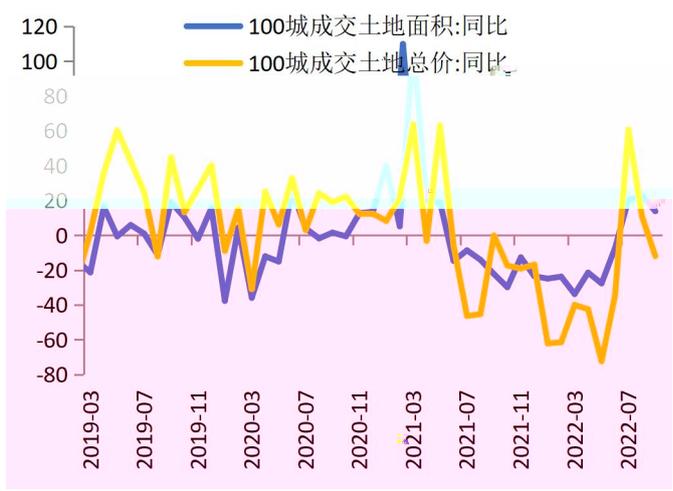
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VS

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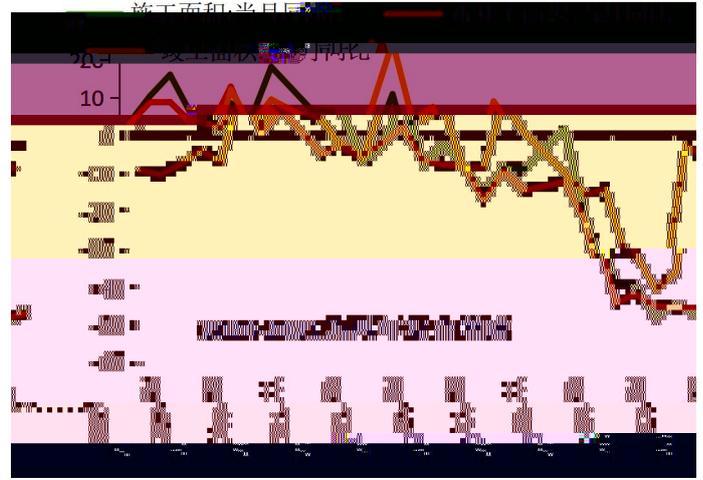
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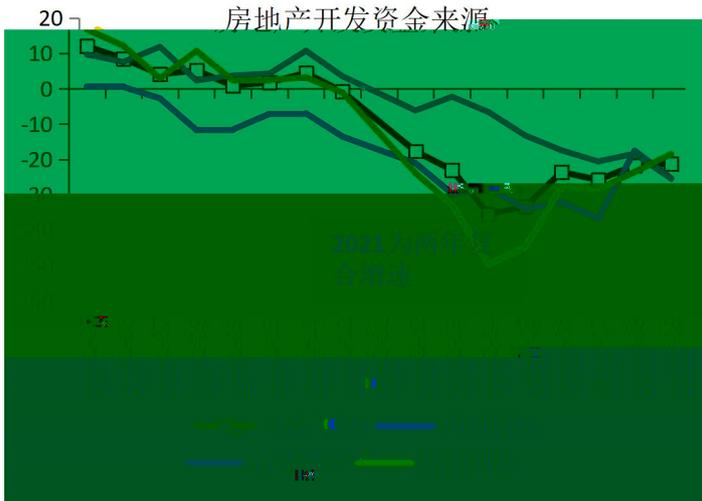
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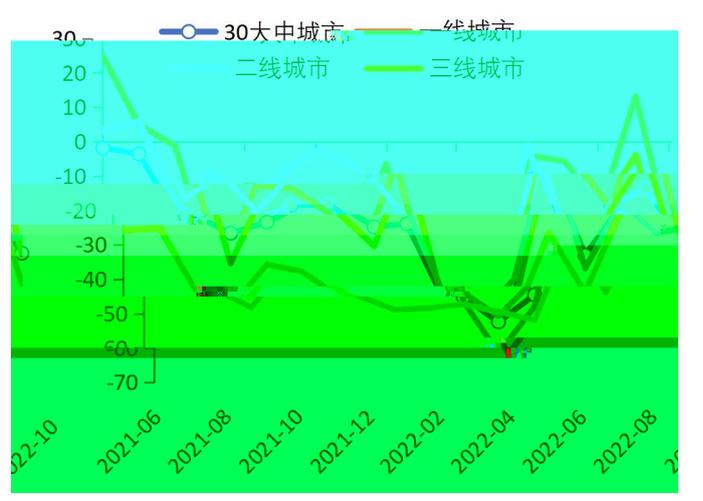
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10.5%

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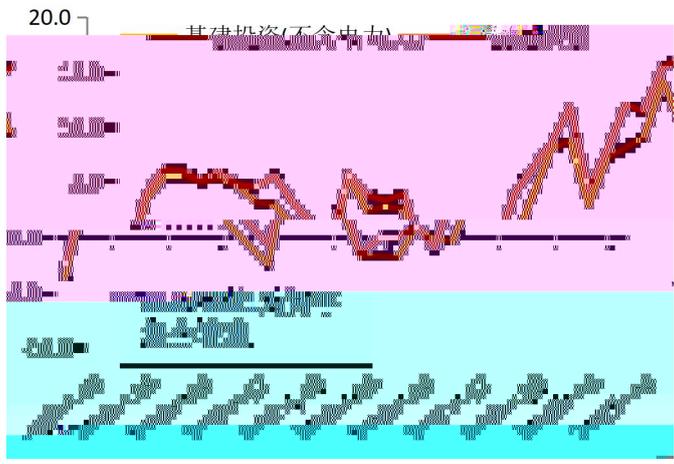
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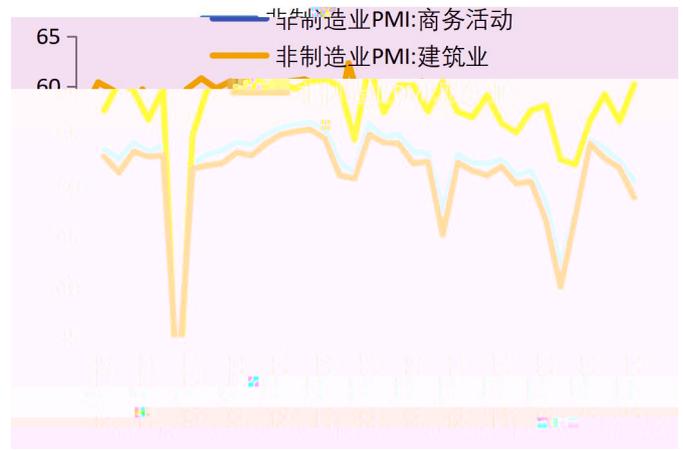
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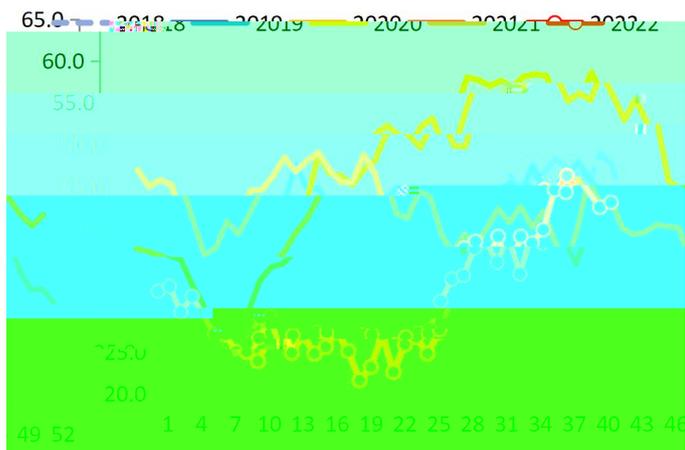
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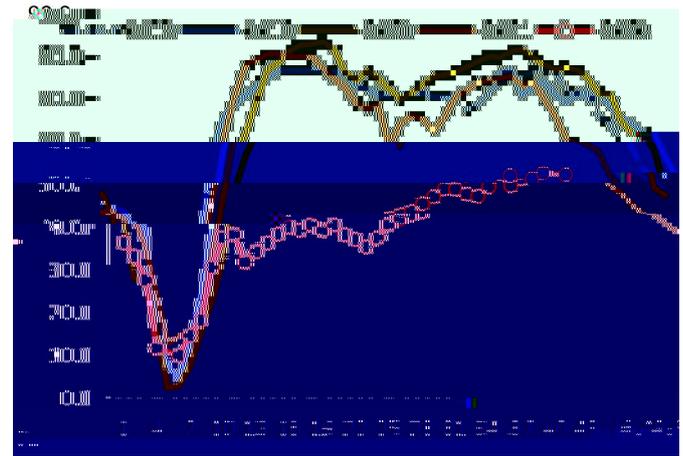
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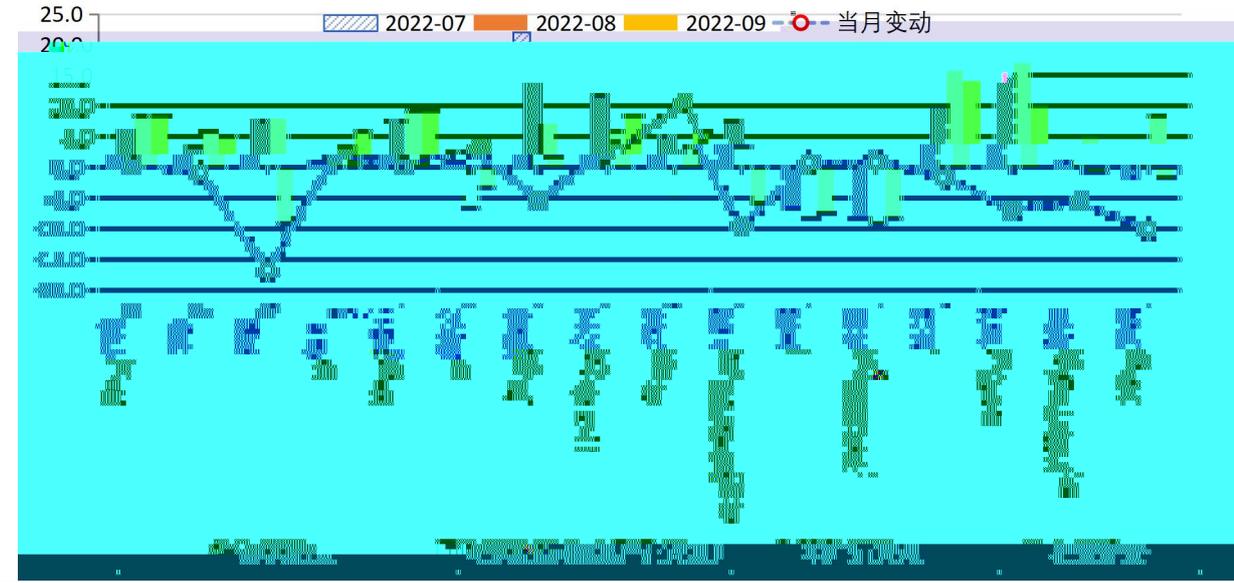
18

	必选消费					可选消费(除地产后周期)				地产后周期				社经经济		
	粮油食品	饮料	烟酒	日用品	中西药品	化妆品	金银珠宝	文化办公用品	通讯器材	家用电器和音像器材	家具	建筑及装潢材料	汽车	石油及制品	服装鞋帽针纺织品	在外餐饮
2022-09	8.5	4.9	-8.8	5.6	9.3	-3.1	1.9	8.7	5.8	-6.1	-7.3	-8.1	14.2	10.2	-0.5	-1.7
2022-08	8.1	5.8	8.0	3.6	9.1	-6.4	7.2	8.2	-4.6	3.4	-8.1	15.9	17.1	5.1	8.4	

Wnd

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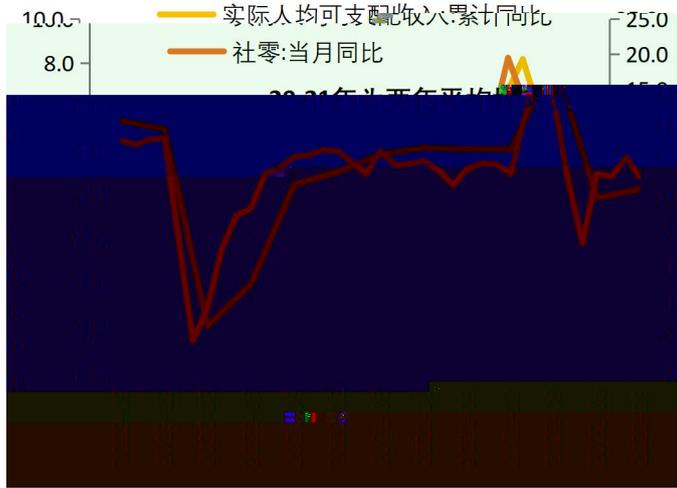


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20

VS

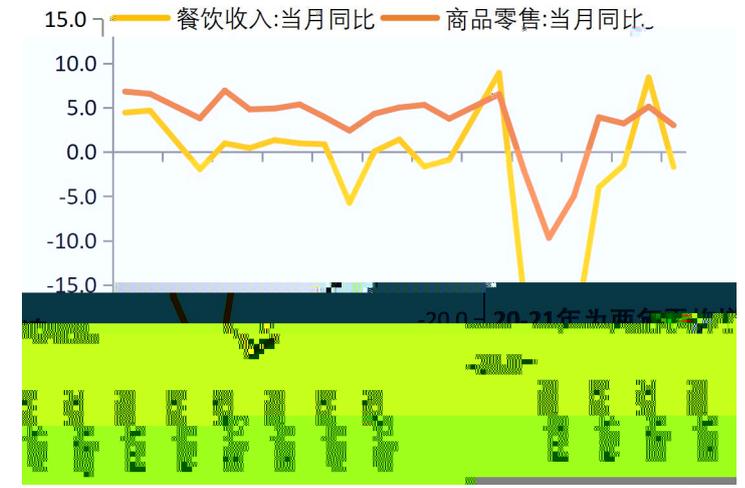
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W nd

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W nd

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